Stellar Capital Services Ltd.

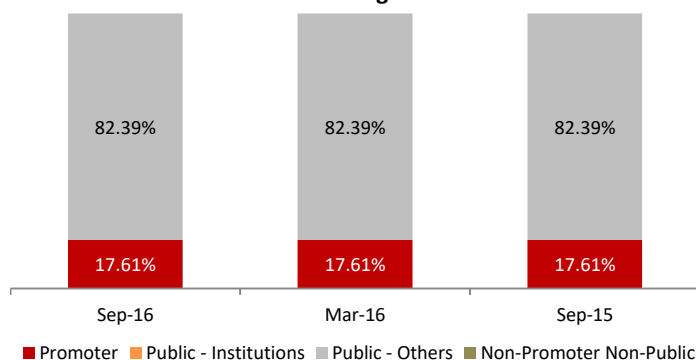| Stellar Capital Services Ltd. | BSE Code: 536738 | Market Data as on Date: 07 Feb 2017					
Current Price (₹)	11.61	Market Cap (₹ Crores)	28.98	Book Value (₹)	18.11
52 Week High (₹)	11.61	Shares Outstanding	2,49,61,500	P/B Ratio	0.64
52 Week Low (₹)	5.56	Beta - Sensex	-	Earnings Per Share (₹)	0.03
Face Value per Share (₹)	10.00	Dividend Yield (%)	-	P/E Ratio	387.00

Company Info:

Stellar Capital Services Limited operates as a non-banking financial company in India. The Company offers inter corporate deposits, financial consultancy, retail IPO funding, loans against property, management consultancy, and personal and unsecured loans. It also invests/trades in securities. The Company was incorporated in 1994 and is based in New Delhi, India.

Peer Comparison

	Stellar Capital	Weizmann Forex	Satya Miners Transport
Sales	0.14	1,581.71	0.01
PAT	(0.56)	4.40	(0.03)
Equity	24.96	11.56	5.46
EPS	(0.23)	3.80	-
OPM %	(400.00)	0.66	(620.00)
NPM %	(400.00)	0.28	(620.00)

* Peers are grouped according to sector and market cap

Shareholding Pattern

	Sep-16	Mar-16	Sep-15
Public - Others	82.39%	82.39%	82.39%
Promoter	17.61%	17.61%	17.61%

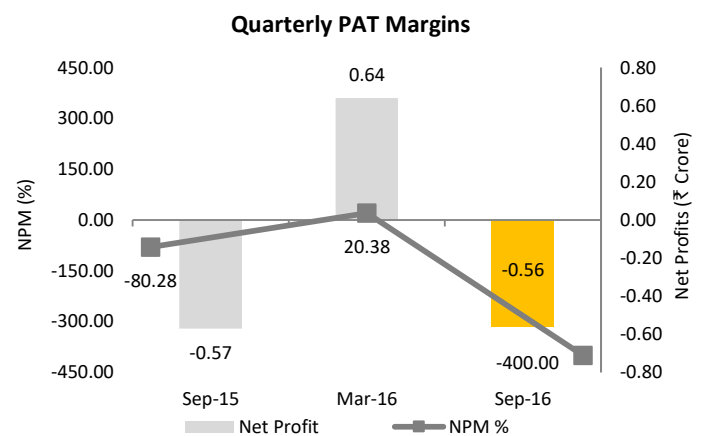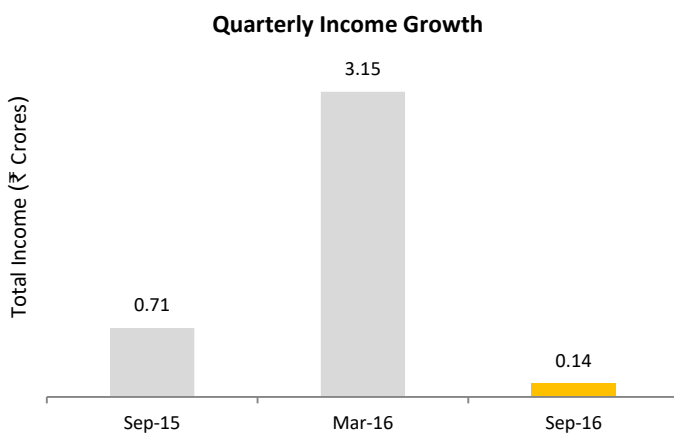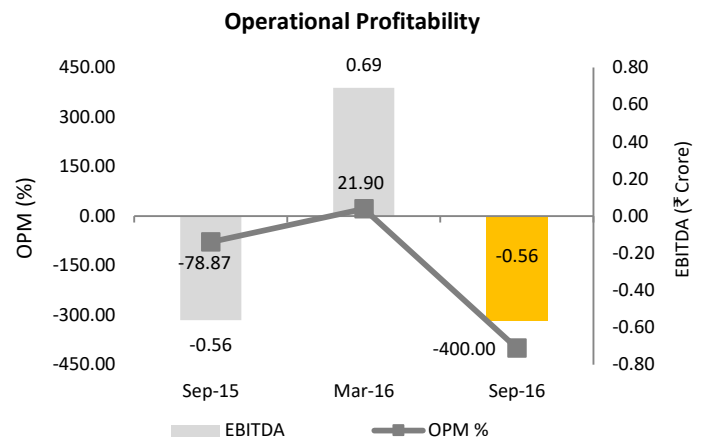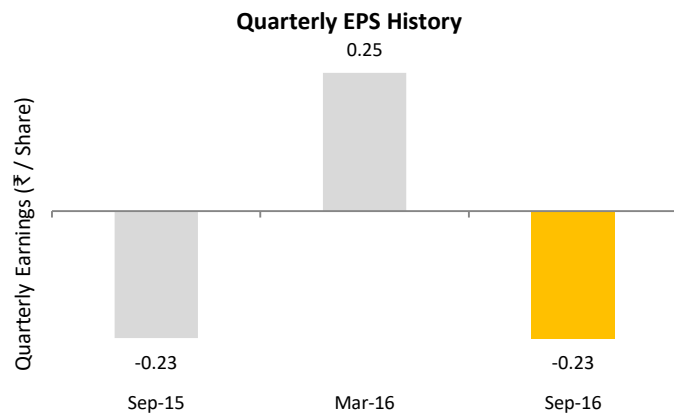■ Promoter ■ Public - Institutions ■ Public - Others ■ Non-Promoter Non-Public

Quarterly Review - Sep 16:

The Company has recorded revenues of ₹ 0.14 Crores during the current quarter as against ₹ 0.71 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for the current quarter stood at ₹ -0.56 Crores.

Quarterly Results:

Income Statement

							Figures in ₹ Crores	
	Sep-16	% of (1)	Sep-15	% of (1)	Jun-16	% of (1)	Mar-16	% of (1)
Revenue	0.14		0.71				3.15	
Total Income	0.14		0.71				3.15	
Expenditure	(0.71)	-507.14%	(1.29)	-181.69%			(2.46)	-78.10%
Interest	-	-	-	-			(0.01)	-0.32%
PBDT	(0.56)	-400.00%	(0.56)	-78.87%	Data not available		0.68	21.59%
PBIDT	(0.56)	-400.00%	(0.56)	-78.87%			0.69	21.90%
Depreciation	-	-	(0.01)	-1.41%			(0.01)	-0.32%
PBT	(0.56)	-400.00%	(0.57)	-80.28%			0.67	21.27%
Tax	-	-	-	-			(0.03)	-0.95%
Net Profit	(0.56)	-400.00%	(0.57)	-80.28%			0.64	20.32%

Quarter on Quarter Changes:

Quarterly EPS History

Operational Profitability

Quarterly Income Growth

Quarterly PAT Margins

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